

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

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AEGIS CAPITAL CORP.

Plaintiff,

1:21Cv. 07344 ( )

-against-

GREENWICH LIFESCIENCES, INC.

Defendant.

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**[PROPOSED] ORDER TO SHOW CAUSE FOR TEMPORARY RESTRAINING  
ORDER AND PRELIMINARY INJUNCTION**

Upon this motion filed in this matter, the affidavit of Robert Eide, sworn to September 1, 2021, the Affirmation of Richard Roth, dated September 1, 2021, together with the exhibits annexed thereto, and the accompanying memorandum of law in support of plaintiff's motion for: (i) a temporary restraining order; (ii) a preliminary injunction; and (iii) for such other and further relief as this Court deems just and proper, and good cause appearing therefor, it is:

**ORDERED**, that Defendant Greenwich Lifesciences, Inc ("GLSI" or "Defendant") show cause before this Court on the \_\_\_ day of September, 2021, before the Honorable \_\_\_\_\_, of the United States District Court for the Southern District of New York, 500 Pearl Street, or as soon thereafter as counsel can be heard, why an Order should not be entered pursuant to Rule 65 of the Federal Rules of Civil Procedure:

- A. Preliminarily enjoining Defendant, its officers, agents, servants, employees, successors, assigns, subsidiaries, and affiliates, and all persons in active concert or participation with it from in any way issuing stock, warrants or any other form of security.

- B. Preliminarily enjoining Defendant, its officers, agents, servants, employees, successors, assigns, subsidiaries, and affiliates, and all persons in active concert or participation with it from in any way engaging in any transaction, including any equity or debt transaction, with any entity other than Aegis.
- C. Directing Defendant to deliver forthwith to Aegis and/or this Court Underwriter Warrants pursuant to the Underwriter Agreements entered into between the parties.
- D. Directing Defendant to file with this Court and serve upon Plaintiff within thirty (30) days after service of the injunction demanded above a report, in writing, under oath, setting forth in detail the manner and form in which defendant has complied with the injunction.

**ORDERED**, that pending the hearing and final determination of Plaintiffs' motion for a preliminary injunction, said Defendant, its officers, agents, servants, employees, successors, assigns, subsidiaries, and affiliates, and all persons in active concert or participation with it is:

- A. Temporarily restrained from in any way issuing stock, warrants or any other form of security of GLSI; and
- B. Temporarily Restrained from in any way engaging in any transaction, including any equity or debt transaction, with any entity other than Aegis.

**ORDERED**, that personal service of a copy of this Order to Show Cause with all papers in support thereof be made upon Defendant on or before September \_\_\_, 2021, which shall be deemed good and sufficient service and proof of same shall be returned to the Clerk of the United States District Court.

Dated:           New York, New York  
                  August 31, 2021

SO ORDERED:

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U.S.D.J.